

(314) 751-4213

REGISTRATION NO.: 23850 BOOK: 85 PAGE: 234
BONDS ISSUED BY: Parkway C-2 School District
AMOUNT OF ISSUE: \$10,000,000.00 (a portion of \$35,000,000 authorized) COUNTY: of St. Louis
DATE OF ISSUE: April 1, 2000 MONTH OF MATURITY: March
PURPOSE OF BONDS: School improvement, repair, renovation, furnishing, accessibility, and extension of buildings and related facilities, including the purchase of classroom technology and improvements and the repair of instructional and support spaces

| Rate of Interest | Amount | Maturity |
|------------------|---------------|------------|
| 7.625% | \$ 825,000.00 | 03/01/2001 |
| 7.625% | 285,000.00 | 03/01/2002 |
| 7.625% | 300,000.00 | 03/01/2003 |
| 4.875% | 320,000.00 | 03/01/2004 |
| 4.700% | 340,000.00 | 03/01/2005 |
| 5.000% | 360,000.00 | 03/01/2006 |
| 5.000% | 380,000.00 | 03/01/2007 |
| 5.000% | 395,000.00 | 03/01/2008 |
| 5.000% | 420,000.00 | 03/01/2009 |
| 5.000% | 440,000.00 | 03/01/2010 |
| 5.000% | 460,000.00 | 03/01/2011 |
| 5.000% | 485,000.00 | 03/01/2012 |
| 5.100% | 515,000.00 | 03/01/2013 |
| 5.200% | 540,000.00 | 03/01/2014 |
| 5.250% | 570,000.00 | 03/01/2015 |
| 5.350% | 600,000.00 | 03/01/2016 |
| 5.300% | 635,000.00 | 03/01/2017 |
| 5.450% | 670,000.00 | 03/01/2018 |
| 5.500% | 710,000.00 | 03/01/2019 |
| 5.500% | 750,000.00 | 03/01/2020 |

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|--------------------------|---|
| ARE BONDS CALLABLE: | Bonds maturing on and after March 1, 2011 may be redeemed on March 1, 2010 and thereafter (without premium) |
| BOND REGISTRAR: | UMB Bank, N.A., Kansas City, Missouri |
| INTEREST PAYABLE: | March 1 and September 1 |
| BY: | UMB Bank, N.A., Kansas City, Missouri |
| APPROVING OPINION BY: | Gilmore & Bell, St. Louis, Missouri |
| ISSUE BOUGHT BY: | Solomon Smith Barney, Chicago, Illinois |
| PURCHASE PRICE: | \$10,000,000.00 |
| INTEREST RATE: | 5.3755% |
| ASSESSED VALUATION FOR: | \$2,820,726,038 |
| INDEBTEDNESS: | (Including this issue) \$92,885,390 |
| NOTICE OF ELECTION: | Published two newspapers March 24 and 31, 1999 |
| DATE OF ELECTION: | April 6, 1999 |
| ELECTION RESULTS: | Yes...33,116; No...11,026 |
| METHOD OF SALE OF BONDS: | Public sale |
| NOTICE OF SALE: | Published local newspaper; mailed to interested parties |
| NUMBER OF BIDS RECEIVED: | 7 |